Milwaukee School of Engineering 2027-2028
Independent Verification Worksheet

Your 2027-2028 Free Application for Federal Student Aid (FAFSA) was selected for a review process called "Verification." MSOE is required by the Department of Education to review the requested information under 34 CFR, Part 668.

Please submit all required documents by our priority deadline of July 1st, 2027, or if after, within 15 business days of notification.

What to do:

1. Complete all sections and sign this worksheet. **Read all instructions as errors can delay processing of your financial aid.**
2. Submit required documents to the Financial Aid Office via fax (414-277-6952), in person (CC301), mailed to our attention, or submitted to our secure document upload at msoe.edu/finaid. Be aware that MSOE may ask for additional information or forms. **Please send all necessary information in a timely manner to continue the process.**
3. Upon receipt of all documents, MSOE will review and submit corrections to the Department of Education, if necessary.

1. Student Information

Student's Name: _____ MSOE ID Number: _____

Address: _____ Date of Birth: _____

City, State, Zip: _____ Phone Number: _____

2. Family Information

Please include in the table below information about all members of your household.

Household members include:

- The student
- The student's spouse, if the student is married
- The student's or spouse's children, if the student or spouse will provide more than half of the children's support from July 1, 2027, through June 30, 2028, even if a child does not live with the student.
- Other people if they live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2028.

Write the name, age, and relationship (to you, the student) of all household members. Please do not omit age, relationship, or name information, as we will require it to be resubmitted if incomplete. If you require additional space, you may include another page.

Full Name	Age	Relationship
		Self

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

3. Student 2025 Income Information

☐ **I, the student, did file a 2025 IRS Income Tax Return(s) and…**

- ☐ I used the Future Act Direct Data Exchange that is part of the FAFSA at Studentaid.gov to transfer my IRS information.
- ☐ Amended the 2025 IRS Income Tax Return(s) after filing the 2027-2028 FAFSA and will provide a signed copy of the 2025 IRS Form 1040x as well as the original 2025 Signed 1040 Tax Return

OR

☐ **I, the student, did not file a 2025 IRS Income Tax Return(s) and…**

- ☐ I did **not** make any income in 2025 and will provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2025 income tax return.
- ☐ I did make income in 2025, will complete the table below, and will provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2025 income tax return.

Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

Please fill out this chart only if you the student are a non-tax filer and you did make income. Please provide W-2s for each job.		
Employer Name	**IRS W-2 or Equivalent Document Provided?**	**Annual Amount Earned in 2025**
Example: ABC Auto Shop	*Yes*	*$3,100*
		$
		$
Total Amount of Income Earned from Work		**$**

4. Spouse 2025 Income Information

☐ **I, the spouse, did file a 2025 IRS Income Tax Return(s) and…**

- ☐ I used the Future Act Direct Data Exchange that is part of the FAFSA at Studentaid.gov to transfer my IRS information.
- ☐ Amended the 2025 IRS Income Tax Return(s) after filing the 2027-2028 FAFSA and will provide a signed copy of the 2025 IRS Form 1040x as well as the original 2025 Signed 1040 Tax Return

OR

☐ **I, the spouse, did not file a 2025 IRS Income Tax Return(s) and…**

- ☐ I did **not** make any income in 2025 and will provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2025 income tax return.
- ☐ I did make income in 2025, will complete the table below, and will provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2025 income tax return.

Please note that if IRS law requires you to file a federal tax return, we cannot take further action on your application for federal student aid until you furnish us a signed copy of your tax return.

Please fill out this chart only if you the spouse are a non-tax filer and you did make income. Please provide W-2s for each job.		
Employer Name	**IRS W-2 or Equivalent Document Provided?**	**Annual Amount Earned in 2025**
Example: ABC Auto Shop	*Yes*	*$3,100*
		$
		$
Total Amount of Income Earned from Work		**$**

5. Certification & Signature

I certify that the information included herein is true and accurate to the best of my knowledge and is not falsely represented.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

PLEASE NOTE: MSOE will not accept typed signatures, signatures that are completed using PDF editor, or signatures that are written in pencil.